

Technical Analyzer

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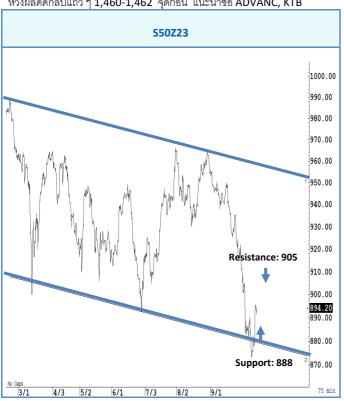
ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเช้านี้ส่วนใหญ่อยู่ในแดนบวก โดยเป็นการฟื้นตัวตาม ตลาดหุ้นสหรัฐฯ แรงหนุนจากรายงานการประชุมเฟดเดือนก.ย. ที่บ่งชี้ว่า มี คณะกรรมการบางส่วนสนับสนุนให้เฟดยุติการปรับขึ้นอัตราดอกเบี้ย เนื่องจากมอง ความเสี่ยงจากการชะลอตัวของเศรษฐกิจโลก และตลาดการเงินอยู่ในภาวะตึงตัว ในขณะที่ราคาน้ำมันดิบ Brent ยังทรงตัว รอติดตามสต๊อกน้ำมันดิบประจำสัปดาห์ ของ EIA ในคืนนี้ ถ้าออกมาเป็นสต๊อกน้ำมันดิบเพิ่มขึ้นมากกว่าคาด อาจกดดันให้ ราคาน้ำมันดิบ Brent ถอยลงไปตั้งหลักแถว ๆ 83-82 ดอลลาร์/บาร์เรล ซึ่งจะลดแรง กดดันในเรื่องของเงินเพื่อในเดือนต.ค. ไปได้พอสมควร ระยะสั้นเราแนะนำให้ นักลงทุนติดตามการเคลื่อนไหวของอัตราผลตอบแทนพันธบัตรรัฐบาลสหรัฐฯ อายุ 10 ปี ถ้าต่ำกว่าระดับ 4.40% เชื่อว่าจะเป็นแรงหนุนต่อสินทรัพย์เสี่ยงและทองคำ

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในกรอบแคบ ๆ มีแรงซื้อเก็งกำไรต่อเนื่อง ในกลุ่มการเงิน SAWAD, MTC, TIDLOR จาก sentiment เชิงบวกของอัตรา ผลตอบแทนพันธบัตรรัฐบาลสหรัฐฯ อายุ 10 ปี ชะลอตัวลง และคาดการณ์ว่า NPL ของกลุ่มการเงินน่าจะเห็นจุดสูงสุดในไตรมาส 3/66 และฟื้นตัวจากอัตราดอกเบี้ยที่ ใกล้จุด peak

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,450 จุด แนะนำ ซื้อเพื่อ หวังผลดีดกลับแถว ๆ 1,460-1,462 จุดก่อน แนะนำ ซื้อ ADVANC, KTB



Intraday



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 890 จุด คาดว่าจะฟื้นตัวกลับขึ้นไปแถว ๆ 900 จด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 890-900 จุด รับรู้กำไร



RHB Guide to Investment Ratings

Buy: Share price may exceed 10% over the next 12 months

Trading Buy: Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain

Neutral: Share price may fall within the range of +/- 10% over the next 12 months

Take Profit: Target price has been attained. Look to accumulate at lower levels

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Not Rated: Stock is not within regular research coverage

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