

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้ส่วนใหญ่อยู่ในแดนบวก โดยเป็นการฟื้นตัวตามตลาดหุ้นสหรัฐฯ แรงหนุนจากรายงานการประชุมเฟดเดือนก.ย. ที่บ่งชี้ว่า มีคณะกรรมการบางส่วนสนับสนุนให้เฟดยุติการปรับขึ้นอัตราดอกเบี้ย เนื่องจากมองความเสี่ยงจากการชะลอตัวของเศรษฐกิจโลก และตลาดการเงินอยู่ในภาวะตึงตัว ในขณะที่ราคาน้ำมันดิบ Brent ยังทรงตัว รอติดตามสต็อกน้ำมันดิบประจำสัปดาห์ของ EIA ในคืนนี้ ถ้าออกมาเป็นสต็อกน้ำมันดิบเพิ่มขึ้นมากกว่าคาด อาจกดดันให้ราคาน้ำมันดิบ Brent ถอยลงไปตั้งหลักแถว ๆ 83-82 ดอลลาร์บาร์เรล ซึ่งจะลดแรงกดดันในเรื่องของเงินเฟ้อในเดือนต.ค. ไปได้พอสมควร ระยะสั้นเรานำให้นักลงทุนติดตามการเคลื่อนไหวของอัตราผลตอบแทนพันธบัตรรัฐบาลสหรัฐฯ อายุ 10 ปี ถ้าต่ำกว่าระดับ 4.40% เชื่อว่าจะเป็นแรงหนุนต่อสินทรัพย์เสี่ยงและทองคำ

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แนวโน้มในกรอบแคบ ๆ มีแรงซื้อเก็งกำไรต่อเนื่องในกลุ่มการเงิน SAWAD, MTC, TIDLOR จาก sentiment เชิงบวกของอัตราผลตอบแทนพันธบัตรรัฐบาลสหรัฐฯ อายุ 10 ปี ชะลอตัวลง และคาดการณ์ว่า NPL ของกลุ่มการเงินน่าจะเห็นจุดสูงสุดในไตรมาส 3/66 และฟื้นตัวจากอัตราดอกเบี้ยที่ใกล้จุด peak

การวิเคราะห์ทางเทคนิค

SET Index แนวส่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,450 จุด แนะนำซื้อเพื่อหวังผลดีดกลับแถว ๆ 1,460-1,462 จุดก่อน แนะนำซื้อ ADVANC, KTB



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 890 จุด คาดว่าจะฟื้นตัวกลับขึ้นไปแถว ๆ 900 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 890-900 จุด รับรู้กำไร

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